

Added text underlined;  
Deleted text in [brackets].

NYSE Listed Company Manual

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**902.02 General Information on Fees**

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**Total Maximum Fee Payable in a Calendar Year by a Pre-Revenue Company**

For purposes of this provision, a “Pre-Revenue Company” is a company whose initial listing date is on or after June 1, 2019, and which has not recorded revenue in excess of \$5 million in either (i) the most recent completed fiscal year prior to listing or (ii) during the year of listing through the most recently completed fiscal quarter before the listing date. In determining whether a company qualifies as a Pre-Revenue Company, the Exchange excludes from its calculations any one-time non-recurring revenue items.

The Annual Fees of any company which qualifies as a Pre-Revenue Company at the time of listing will be calculated quarterly for the fiscal quarter in which it lists and in each of the succeeding 12 full fiscal quarters, at a rate of one-fourth of the applicable Annual Fee rate.

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