

Additions underscored
 Deletions [bracketed]

NYSE Listed Company Manual

902.02 General Information on Fees

Investment Management Entity Group Fee Discount

Refunds of Fees

Listing Fees, Annual Fees, and Initial Application Fees are non-refundable.

Cancellation, Retirement or Redemption of Securities

An issuer must promptly advise the Exchange of the cancellation, retirement or partial or full redemption of listed securities. The resulting decrease in the number of securities outstanding does not reduce the fees an issuer has already paid, but will impact future billings.

Reverse Stock Splits

Notwithstanding anything above with respect to the calculation of Annual Fees, in any calendar year in which a listed company consummates a reverse stock split, such company will be charged prorated Annual Fees for the period prior to such consummation based on the shares outstanding on December 31 of the immediately preceding year (“Original Shares Outstanding”). With respect to the remainder of that year, such company will be charged Annual Fees on a prorated basis based on the Original Shares Outstanding as adjusted by the reverse split ratio. The Exchange will make any appropriate adjustments to its billing procedures to implement this provision.

902.03 Fees for Listed Equity Securities

Annual Fees

Annual Fee Schedule

The Annual Fee for each class of equity security listed is equal to the greater of the minimum fee or the fee calculated on a per share basis:

Type of Security	Minimum Fee	Fee Per Share
Primary class of common shares (including Equity Investment Tracking Stock)	[\$65,000 (]68,000 [as of January 1, 2019)]	[\$0.00108 (]0.0011 [as of January 1, 2019)]
Each additional class of common shares (including tracking stock)	\$20,000	[\$0.00108 (]0.0011 [as of January 1, 2019)]
Primary class of preferred stock (if no class of common shares is listed)	[\$65,000 (]68,000 [as of January 1, 2019)]	[\$0.00108 (]0.0011 [as of January 1, 2019)]
Each additional class of preferred stock (whether primary class is common or preferred stock)	\$5,000	[\$0.00108 (]0.0011 [as of January 1, 2019)]
Each class of warrants	\$5,000	[\$0.00108 (]0.0011 [as of January 1, 2019)]
