

Added text underlined;
Deleted text in [brackets].

NYSE Listed Company Manual

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902.03 Fees for Listed Equity Securities

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Limitations on Listing Fees

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Minimum Listing Fees for Subsequent Listing of Additional Securities. The minimum application fee for a subsequent listing of additional securities is \$10,000. When listing additional securities, an issuer is billed Listing Fees in an amount equal to the greater of the \$10,000 minimum supplemental listing application fee and the fee calculated on a per share basis. This applies to the listing of additional shares of an already listed equity security or to the listing of an additional class of equity security (other than a new class of common shares).

Listing Fees for the Issuance of Securities Convertible into or Exchangeable or Exercisable for Additional Securities of a Listed Class. A \$10,000 supplemental listing application fee will be billed only with respect to the first supplemental listing application solely in connection with the issuance of securities convertible into or exchangeable or exercisable for additional securities of a listed class that is submitted by a listed issuer in each calendar quarter. No additional fee will be billed for any subsequent supplemental listing application solely in connection with the issuance of securities convertible into or exchangeable or exercisable for additional securities of a listed class that is submitted during the rest of that calendar quarter.

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