

EXHIBIT 5

Deleted text is [bracketed]. New text is underlined.

The Nasdaq Stock Market Rules

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5300. The Nasdaq Global Select Market

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5315. Initial Listing Requirements for Primary Equity Securities

Rule 5310 provides guidance about computations made under this Rule 5315.

(a) – (e) No change.

(f)

(1) Ownership Requirement

The Primary Equity Security shall meet no less than one of the following:

(A) - (B) No change.

(C) (i) A minimum of 450 Round Lot Holders; and (ii) at least 50% of such Round Lot Holders must each hold Unrestricted Securities with a Market Value of at least \$2,500; provided that (ii) shall not apply to a Company listed pursuant to IM-5101-2 whose business plan is to complete one or more acquisitions, prior to the completion of any such acquisitions.

(2) - (3) No change.

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5400. The Nasdaq Global Market

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5405. Initial Listing Requirements and Standards for Primary Equity Securities

A Company applying to list its Primary Equity Security on the Global Market shall meet all of the requirements set forth in Rule 5405(a) and at least one of the Standards in Rule 5405(b).

(a) No change.

(1) – (2) No change.

(3) (i) At least 400 Round Lot Holders; and (ii) at least 50% of such Round Lot Holders must each hold Unrestricted Securities with a Market Value of at least \$2,500; provided that (ii) shall not apply to a Company listed pursuant to IM-5101-2 whose business plan is to complete one or more acquisitions, prior to the completion of any such acquisitions; and

(4) No change.

(b) No change.

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5500. The Nasdaq Capital Market

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5505. Initial Listing of Primary Equity Securities

A Company applying to list its Primary Equity Security on the Capital Market must meet all of the requirements set forth in Rule 5505(a) and at least one of the Standards in Rule 5505(b).

(a) No change.

(1) – (2) No change.

(3) (i) At least 300 Round Lot Holders; and (ii) at least 50% of such Round Lot Holders must each hold Unrestricted Securities with a Market Value of at least \$2,500; provided that (ii) shall not apply to a Company listed pursuant to IM-5101-2 whose business plan is to complete one or more acquisitions, prior to the completion of any such acquisitions;

(4) – (6) No change.

(b) No change.

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