

Exhibit 5

Text of the Proposed Rule Change

Underlining indicates additions; [brackets] indicate deletions.

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Rule 504. Series of Options Contracts Open for Trading

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Supplementary Material to Rule 504

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.14 Notwithstanding any other provision regarding the interval of strike prices of series of options on Exchange-Traded Fund Shares in this rule, the interval of strike prices on SPDR S&P 500 ETF ("SPY") and the SPDR Dow Jones Industrial Average ETF ("DIA") options will be \$1 or greater.

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