EXHIBIT 5

Below is the text of the proposed rule change. Proposed new language is underlined; proposed deletions are in brackets.

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0100. GENERAL STANDARDS

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0180. Application of Rules to Security-Based Swaps

(a) through (c) No Change.

(d) This Rule shall expire on February 11, [2015] 2016.

• • • Supplementary Material: ------------------

.01 No Change.

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