

EXHIBIT 5

Below is the text of the proposed rule change. Proposed new language is underlined.

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6000. QUOTATION, ORDER, AND TRANSACTION REPORTING FACILITIES

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6700. TRADE REPORTING AND COMPLIANCE ENGINE (TRACE)

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6750. Dissemination of Transaction Information

(a) through (c) No Change.

••• Supplementary Material: -----

.01 Notwithstanding the provisions of paragraph (c) of this Rule, FINRA may, in its discretion, publish or distribute aggregated transaction information and statistics on TRACE-Eligible Securities, other than U.S. Treasury Securities, that are not subject to dissemination at no charge (unless FINRA submits a rule filing imposing a fee for such data). Aggregated transaction information and statistics will not be published or distributed by individual security, and will not identify individual market participants or transactions.

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