

**EXHIBIT 5**

**Bold, underlined** text indicates additions.

**~~Bold strikethrough~~** text indicates deletions.

**The Depository Trust Company,**  
a subsidiary of The Depository Trust & Clearing Corporation

**OPERATIONAL ARRANGEMENTS**

(Necessary for Securities to Become  
and Remain Eligible for DTC Services)

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## ***VI. Reorganization Instructions/Notification Procedures***

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### ***C. Processing for Specific Voluntary Reorganizations***

Issuer or Agent agrees to abide by specific procedures for certain event-types or security-types.

#### **1. Unit Investment Trust (“UIT”)**

##### **a. Use of DTC’s Investor’s Voluntary Redemptions and Sales to sponsor (“IVORS”)**

In the case of **Securities issued by UITs (“Units”)**, DTC’s Investor’s Voluntary Redemptions and Sales to sponsor (“IVORS”) procedures and system must be fully utilized for the purposes of processing all redemption and rollover activities. Use of IVORS for these purposes is an eligibility requirement for **UITs Units** subject to these activities. **IVORS will only be available for these activities if (1) the subject Unit is DTC-eligible, (2) the subject Unit is held through the FAST program, (3) the FAST Agent for the Unit is a Participant of DTC, and (4) the Unit’s lead sponsor or its clearing agent is a Participant. Redemptions and rollovers are processed in accordance with standing instructions provided by the FAST Agent and/or sponsor of the Unit through PTS.** (Refer to <http://www.dtcc.com/matching-settlement-and-asset-services/edl-product-guides> for more information on IVORS.)

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