

EXHIBIT 5

Proposed new language is underlined. Proposed deletions are in [brackets].

\*\*\*\*\*

Rule 14.11 Other Securities

(a)-(j) (No changes.)

(k) Managed Portfolio Shares

(1) (No changes.)

(2) **Applicability.** This Rule is applicable only to Managed Portfolio Shares. Except to the extent inconsistent with this Rule, or unless the context otherwise requires, the rules and procedures of the Board of Directors shall be applicable to the trading on the Exchange of such securities. Managed Portfolio Shares are included within the definition of "security" or "securities" as such terms are used in the Rules of the Exchange.

(A) (No changes.)

(B) Transactions in Managed Portfolio Shares will occur [only during Regular Trading Hours]throughout the Exchange's trading hours.

\*\*\*\*\*