

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 945/October 8, 2013

ADMINISTRATIVE PROCEEDING
File No. 3-15495

In the Matter of

G-2 TRADING LLC

ORDER POSTPONING
HEARING AND SCHEDULING
PREHEARING CONFERENCE

The Securities and Exchange Commission (Commission) issued a Corrected Order Instituting Administrative and Cease-and-Desist Proceedings (OIP) on September 16, 2013. The OIP alleges that G-2 Trading LLC (G-2 Trading), a Delaware limited liability company and a registered broker-dealer based in New York City, has willfully violated Rule 105 of Regulation M under the Securities Exchange Act of 1934. G-2 Trading is required to file an Answer within twenty days of service of the OIP, which occurred on September 23, 2013. See OIP at 3; 17 C.F.R. § 201.220(b).

On October 7, 2013, the Division of Enforcement (Division) filed a motion seeking: (1) to set aside the October 15, 2013, hearing date; and (2) an in-person prehearing conference on November 15, 2013, at 11:00 a.m. EST; or (3) a prehearing conference at any other convenient date and time. The Division does not object to Respondent's preference for an in-person prehearing conference on November 15, 2013. The Division represents that it intends to move for summary disposition.

Order

I will rule without waiting for Respondent's opposition to the motion because the time allowed for opposition will take us beyond the hearing date. See 17 C.F.R. § 201.154(b). I POSTPONE the hearing scheduled to begin on October 15, 2013. The motion does not explain why an in-person prehearing conference is required. Accordingly, I ORDER a telephonic prehearing conference at 2:00 p.m. EDT on Wednesday, October 23, 2013.

Brenda P. Murray
Chief Administrative Law Judge