

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 4496/December 30, 2016

ADMINISTRATIVE PROCEEDING
File No. 3-17733

In the Matter of

WILSON-DAVIS & COMPANY, INC.

ORDER POSTPONING HEARING
AND SCHEDULING PREHEARING
CONFERENCE

The Securities and Exchange Commission initiated this proceeding with an order instituting proceedings (OIP) on December 16, 2016. The OIP, issued pursuant to Sections 15(b) and 21C of the Securities Exchange Act of 1934, alleges that Wilson-Davis & Company, Inc., committed willful violations of Rule 203(b)(1) of Regulation SHO, Exchange Act Section 15(c)(3), and Rule 15c3-5(b), (c), and (e). A hearing is scheduled to begin on January 23, 2017. *See Wilson-Davis & Co.*, Admin. Proc. Rulings Release No. 4468, 2016 SEC LEXIS 4701 (ALJ Dec. 20, 2016).

Respondent's answer is due twenty days after service of the OIP. OIP at 13; 17 C.F.R. § 201.220(b). The docket contains no information on when service was accomplished. However, on December 28, 2016, the Division of Enforcement filed an unopposed motion to adjourn the hearing and instead hold a prehearing conference on January 23, 2017, which indicated that Respondent is represented by counsel who is aware of the proceeding and had agreed to the Division's request.

I GRANT the motion and ORDER a telephonic conference on Monday, January 23, 2017, at 12:00 noon ET. The parties should be prepared to raise any relevant issues and discuss and set dates for all applicable matters set out in Rule of Practice 221(c), as well as the location of the hearing. Further, Respondent should be prepared to address whether it waives its right to a hearing within thirty to sixty days of service of the OIP. *See* 15 U.S.C. § 78u-3(b).

I FURTHER ORDER the Division to file by January 11, 2017, a declaration regarding the date that Respondent was served with the OIP, with accompanying evidence if available.

Brenda P. Murray
Chief Administrative Law Judge