

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 4470/December 20, 2016

ADMINISTRATIVE PROCEEDING
File No. 3-17685

In the Matter of

MARK D. HOLT (a/k/a
MARK D. HOLTHUSEN)

ORDER FOLLOWING
PREHEARING CONFERENCE

On November 17, 2016, the Securities and Exchange Commission issued an order instituting proceedings (OIP) against Respondent under Section 15(b) of the Securities Exchange Act of 1934 and Section 203(f) of the Investment Advisers Act of 1940.

Yesterday, I held a telephonic prehearing conference, attended by counsel for Respondent and the Division of Enforcement. Respondent's counsel agreed to accept service of the OIP by e-mail. After the conference, the Division filed a declaration and attachment demonstrating it had e-mailed the OIP to Respondent's counsel. Therefore, Respondent's answer to the OIP is due January 9, 2017. OIP at 4; 17 C.F.R. § 201.220(b). The parties agreed to confer and propose a date and time for a prehearing conference to discuss scheduling after Respondent files his answer.

James E. Grimes
Administrative Law Judge