

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 4312/October 28, 2016

ADMINISTRATIVE PROCEEDING  
File No. 3-17319

In the Matter of  
  
JAN E. HELEN

ORDER FOLLOWING  
SECOND PREHEARING  
CONFERENCE

On June 28, 2016, the Securities and Exchange Commission issued an order instituting proceedings against Respondent alleging violations of various antifraud provisions of the federal securities laws. Respondent filed an answer on July 25, 2016. The parties are following a procedural schedule resulting in a hearing beginning November 14, 2016. *Jan E. Helen*, Admin. Proc. Rulings Release No. 4026, 2016 SEC LEXIS 2605 (ALJ July 27, 2016). Prehearing conferences occurred on July 26, 2016 and October 26, 2016.

At the most recent prehearing conference, I informed counsel of my general position on four pending matters: Respondent's objections to the Division of Enforcement's hearing exhibits; Respondent's motion in limine to exclude expert testimony; the Division's objections to Respondent's witnesses and exhibits; and the Division's motion in limine to exclude Respondent's Exhibits Q-U and similar character evidence, speculation, and opinions. I will rule on each specific matter at the hearing when a witness or exhibit is offered into evidence. We also discussed logistical issues for the hearing, which will begin at 9:30 a.m. MST on November 14, 2016, in Courtroom C502 at the Byron G. Rogers Federal Building and U.S. Courthouse, 1929 Stout Street, Denver, Colorado 80294.

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Brenda P. Murray  
Chief Administrative Law Judge