

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 4263/October 17, 2016

ADMINISTRATIVE PROCEEDING
File No. 3-17571

In the Matter of

MATTHEW T. MELLON, II

ORDER POSTPONING
HEARING AND SCHEDULING
PREHEARING CONFERENCE

On September 23, 2016, the Securities and Exchange Commission issued an order instituting proceedings (OIP) against Respondent pursuant to Section 21C of the Securities Exchange Act of 1934. A hearing is scheduled for October 24, 2016.

On October 14, 2016, the Division of Enforcement filed a motion to postpone the hearing and schedule a prehearing conference, stating that counsel for Respondent has indicated that Respondent has decided to settle the proceeding.

To allow time for the parties to reach an agreement in principle to a settlement on all major terms, I GRANT the Division's motion and POSTPONE the October 24, 2016, hearing. I ORDER that a telephonic prehearing conference be held on November 21, 2016, at 10:00 a.m. EST if the parties have not filed a motion to stay the proceeding pursuant to Rule of Practice 161(c)(2), 17 C.F.R. § 201.161(c)(2), by then.

Brenda P. Murray
Chief Administrative Law Judge