

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 3516/January 15, 2016

ADMINISTRATIVE PROCEEDING  
File No. 3-17030

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In the Matter of	:	
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USA GRAPHITE, INC.	:	POSTPONEMENT ORDER

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The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP), pursuant to Section 12(j) of the Securities Exchange Act of 1934, on December 30, 2015, and the hearing was scheduled to commence on January 25, 2016. The OIP alleges that Respondent is a corporation with a class of securities registered with the Commission pursuant to Section 12(g) of the Exchange Act and has repeatedly failed to file required periodic reports. The Division of Enforcement is seeking to revoke the registration of Respondent's securities.

Respondent was served with the OIP by January 13, 2016.<sup>1</sup> The OIP provides that Respondent's Answer is due within ten days of service of the OIP on it. *See* OIP at 2; 17 C.F.R. § 201.220(b). If Respondent fails to file an Answer within the time provided, it will be deemed to be in default, and the undersigned will enter an order revoking the registration of its securities. *See* OIP at 2; 17 C.F.R. §§ 201.155(a)(2), .220(f). To allow time for an Answer, the hearing will be postponed *sine die*, and a prehearing conference will be held by telephone on February 26, 2016, at 11:30 a.m. EST, if the proceeding has not been resolved by then.

IT IS SO ORDERED.

/s/ Carol Fox Foelak \_\_\_\_\_  
Carol Fox Foelak  
Administrative Law Judge

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<sup>1</sup> Respondent, a revoked Nevada corporation, was served with the OIP by service on its Nevada registered agent and on its president, in accordance with 17 C.F.R. § 201.141(a)(2)(ii) and Nev. Rev. Stat. § 78.750.