

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 3345/November 24, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16594

In the Matter of

EQUITY TRUST COMPANY

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PREHEARING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on June 16, 2015, pursuant to Section 8A of the Securities Act of 1933, and the hearing is scheduled to commence on December 1, 2015. A prehearing conference, at which both parties appeared, was held today.

As discussed at the prehearing conference, Respondent's Motion for Supplemental Disclosure and the Division of Enforcement's Motion *in Limine* regarding Respondent's expert witnesses were denied.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge