

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 3120/September 11, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16730

In the Matter of

REID S. JOHNSON

SCHEDULING ORDER

On August 6, 2015, the Securities and Exchange Commission issued an Order Instituting Administrative and Cease-and-Desist Proceedings against Respondent pursuant to Section 15(b) of the Securities Exchange Act of 1934, Sections 203(f) and (k) of the Investment Advisers Act of 1940, and Section 9(b) of the Investment Company Act of 1940.

A prehearing conference was held today, attended by the parties. Respondent confirmed that service of the OIP occurred on August 20, 2015.¹ In advance of the prehearing conference, the parties submitted a joint proposed pretrial schedule, which, with the modifications made during the prehearing conference, I adopt as follows:

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| October 16, 2015: | Motions for summary disposition, if any, are due. |
| October 30, 2015: | Oppositions to motions for summary disposition are due. |
| November 9, 2015: | Replies to motions for summary disposition, if any, are due. |
| November 20, 2015: | Parties file and exchange exhibit list and witness lists, and exchange final pre-marked exhibits. |
| December 7, 2015: | Parties file and exchange prehearing briefs and expert reports, if any. |
| December 7-11, 2015: | Parties meet and confer concerning the admissibility of exhibits and evidence to be introduced at hearing. |
| January 11, 2016: | Parties file and exchange objections to witnesses and exhibits, stipulations, and motions <i>in limine</i> , if any. |

¹ Prior to the prehearing conference, Respondent timely answered the OIP.

January 19, 2016: Final telephonic prehearing conference is held at 12:30 p.m. EST.

January 25, 2016:² Hearing commences at 9:30 a.m. in Phoenix, Arizona, at a venue to be determined.

SO ORDERED.

Cameron Elliot
Administrative Law Judge

² I interpret the parties' joint request for this hearing date as a waiver of Respondent's right to a hearing between thirty and sixty days after service of the OIP under Section 203(k) of the Advisers Act. *See* 15 U.S.C. 80b-3(k)(2).