

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2789/June 9, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16383

In the Matter of

CHARLES L. HILL, JR.

NOTICE

The Securities and Exchange Commission (Commission) issued an Order Instituting Proceedings on February 11, 2015, alleging that Charles L. Hill, Jr. (Hill) violated Section 14(e) of the Securities Exchange Act of 1934 and Rule 14e-3 thereunder, which prohibit any fraudulent, deceptive, or manipulative acts or practices in connection with any tender offer. A hearing is scheduled to begin on June 15, 2015.

On June 8, 2015, the United States District Court for the Northern District of Georgia entered an order in *Hill v. SEC*, No. 1:15-cv-01801-LMM, preliminarily enjoining the Commission from:

conducting the administrative proceeding brought against [Hill], captioned In the Matter of Charles L. Hill, Jr., Administrative Proceeding File No. 3-16383 (Feb. 11, 2015), including the hearing scheduled for June 15, 2015, before an Administrative Law Judge who has not been appointed by the head of the Department.

In accord with that Court's order, pursuant to authority delegated to me from the Commission, the hearing scheduled to begin in this administrative proceeding on June 15, 2015, is CANCELED. *See* 17 C.F.R. § 200.30-10(3).

Brenda P. Murray
Chief Administrative Law Judge