

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2617/May 1, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16462

In the Matter of

LYNN TILTON, :
PATRIACH PARTNERS, LLC, :
PATRIACH PARTNERS VIII, LLC, : SCHEDULING ORDER
PATRIACH PARTNERS XIV, LLC, and :
PATRIARCH PARTNERS XV, LLC :

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on March 30, 2015, pursuant to Sections 203(e), 203(f), and 203(k) of the Investment Advisers Act of 1940 and Section 9(b) of the Investment Company Act of 1940.

A telephonic prehearing conference was scheduled for 11:00 a.m. EDT on May 4, 2015. Due to a scheduling conflict and with the consent of the parties, the prehearing conference will be rescheduled for 2:00 p.m. EDT on May 7.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge