

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS

Release No. 2594/April 27, 2015

ADMINISTRATIVE PROCEEDING

File No. 3-16202

In the Matter of

GEORGE N. KRINOS,
KRINOS HOLDINGS, INC., AND
FORDGATE ACQUISITION CORP.

CORRECTED ORDER SETTING
PREHEARING CONFERENCE

On October 16, 2014, the Securities and Exchange Commission (Commission) issued an Order Instituting Administrative and Cease-and-Desist Proceedings (OIP) alleging that George N. Krinos (Krinos) willfully violated Sections 206(1), 206(2), and 207 of the Investment Advisers Act of 1940 (Advisers Act), and aided and abetted and caused Krinos Financial Group, Ltd., Inc.'s violations of Section 203A of the Advisers Act, and that Krinos and Krinos Holdings, Inc. (Krinos Holdings), willfully violated Section 17(a) of the Securities Act of 1933 and Section 10(b) of the Securities Exchange Act of 1934 (Exchange Act) and Exchange Act Rule (Rule) 10b-5, and that as a result of this conduct Fordgate Acquisition Corp. (Fordgate Acquisition) failed to comply with Exchange Act Section 13(a) and Rules 13a-1 and 13a-13. After the Commission experienced difficulty serving Respondents, on November 17, 2014, I issued an Order Postponing Hearing and Requesting Information on Service Before Scheduling Prehearing Conference. *George N. Krinos*, Admin. Proc. Rulings Release No. 2025, 2014 SEC LEXIS 4351.

On April 21, 2015, the Division of Enforcement filed Notice that it had personally served the OIP and other materials on Krinos, Krinos Holdings, and Fordgate Acquisition on March 20, 2015. See 17 C.F.R. § 201.141(a)(2)(i), (ii). The Commission's Rules of Practice require an answer to the allegations in the OIP within twenty days after service of the OIP. OIP at 14; 17 C.F.R. § 201.220. As of today, no Answers have been filed.

Order

I ORDER that a telephonic prehearing conference shall be held on Wednesday, May 6, 2015, at 11:00 am EDT. I will default any Respondent that does not file an Answer, participate in the prehearing conference, or otherwise defend the proceeding. 17 C.F.R. § 201.155(a), .220(f), .2221(f).

Brenda P. Murray
Chief Administrative Law Judge