

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2491/April 3, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16453

In the Matter of

LONGHAI STEEL INC.

ORDER POSTPONING HEARING AND
SCHEDULING PREHEARING
CONFERENCE

On March 20, 2015, the Securities and Exchange Commission issued an Order Instituting Administrative Proceedings (OIP) against Respondent, pursuant to Section 12(j) of the Securities Exchange Act of 1934. The OIP alleges that Respondent has a class of securities registered with the Commission and is delinquent in its periodic filings. A hearing is scheduled for April 13, 2015.

On March 27, 2015, the Division of Enforcement filed a declaration establishing that Respondent's registered agent was served with the OIP by Priority Mail Express on March 24, 2015, in accordance with Rule of Practice 141(a)(2)(ii). *See* 17 C.F.R. §§ 201.141(a)(2)(ii). Thus, Respondent's Answer is due by April 6, 2015. *See* OIP at 2; 17 C.F.R. §§ 201.160(b), .220(b).

It is ORDERED that the hearing scheduled for April 13, 2015, is POSTPONED, and a telephonic prehearing conference will be held on May 26, 2015, at 1:00 p.m. EDT, if the proceeding has not been resolved by then. If Respondent fails to file an Answer within the time provided it will be deemed in default, the proceeding will be determined against it, and the registration of its securities will be revoked. *See* OIP at 2; 17 C.F.R. §§ 201.155(a)(2), .220(f).

Jason S. Patil
Administrative Law Judge