

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2419/March 13, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16402

In the Matter of

CHINA YILI PETROLEUM COMPANY

ORDER TO SHOW CAUSE

On February 25, 2015, the Securities and Exchange Commission issued an Order Instituting Proceedings (OIP) pursuant to Section 12(j) of the Securities Exchange Act of 1934, alleging that Respondent has securities registered with the Commission and is delinquent in its periodic filings. A prehearing conference is currently scheduled for Tuesday, March 17, 2015.

On March 10, 2015, the Division of Enforcement filed the Declaration of David S. Frye to Assist Secretary with Record of Service, which represents that Respondent was served with the OIP on February 26, 2015, in accordance with Commission Rule of Practice 141(a)(2)(ii). *See* 17 C.F.R. § 201.141(a)(2)(ii). Respondent's Answer, therefore, was due on March 11, 2015, as service was effected by mail. *See* OIP at 2; 17 C.F.R. §§ 201.160(b), .220(b). As of today, Respondent has not filed an Answer.

Accordingly, it is ORDERED that on or before March 23, 2015, Respondent shall SHOW CAUSE why the registrations of its securities should not be revoked by default due to its failure to file an Answer or otherwise defend this proceeding. *See* 17 C.F.R. §§ 201.155(a)(2), .220(f). If Respondent fails to respond to this Order or participate in the telephonic prehearing conference, it will be deemed in default, the proceeding will be determined against it, and the registration of its securities will be revoked. OIP at 2-3; 17 C.F.R. §§ 201.155(a)(2), .220(f).

James E. Grimes
Administrative Law Judge