

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2331/February 20, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16143

In the Matter of

KELLY BLACK-WHITE

:
:

SCHEDULING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP) on September 22, 2014, pursuant to Sections 15(b) and 21C of the Securities Exchange Act of 1934. The Division of Enforcement (Division) filed a status report representing that the parties will enter into a stipulation in which Respondent Kelly Black-White (Respondent) will stipulate that she is liable for the violations alleged in the OIP. The parties do not agree on the issue of sanctions, in that the Division will argue for the imposition of a cease-and-desist order, a penny stock bar, and an officer and director bar, while Respondent will argue for lesser or no sanctions. The Division states that parties wish to resolve the issue of sanctions through briefing. Accordingly, consistent with 17 C.F.R. § 201.250, the parties' opening briefs will be due March 2, 2015, and their replies, March 9, 2015. Additionally, the Division conveys the parties' request for oral argument, of about two hours, to take place in Washington, D.C., during the week of March 9, 2015. The oral argument will be scheduled for March 12, 2015, at 10:00 a.m. EDT.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge