

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2284/February 4, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-15974

In the Matter of

NATURAL BLUE RESOURCES, INC., :
JAMES E. COHEN, and : PREHEARING ORDER
JOSEPH A. CORAZZI :

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on July 16, 2014, pursuant to Sections 8A of the Securities Act of 1933 and 15(b) and 21C of the Securities Exchange Act of 1934, and the hearing as to James E. Cohen (Cohen) and Joseph A. Corazzi (Corazzi) is scheduled to commence on February 9, 2015, in Washington, DC.¹ A prehearing conference, at which the Division of Enforcement, Cohen, and Corazzi appeared, was held today.

The hearing will commence at 9:00 a.m. EST on Monday, February 9, 2015, and will recess by 1:00 p.m. EST on Friday, February 13, 2015. Additional hearing sessions will be held, as needed, during the week of February 17, 2015.

Cohen's two February 3, 2015, motions *in limine*² were denied.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge

¹ The proceeding has ended as to Natural Blue Resources, Inc. *Natural Blue Res., Inc.*, Initial Decision Release No. 710, 2014 SEC LEXIS 4485 (A.L.J. Nov. 26, 2014).

² The motions are: To Exclude Certain of the Direct Testimony of Robert M. Daines and To Limit Testimony to Period Through Alleged False Filings.