

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2223/January 15, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16326

In the Matter of

KHALED A. ELDAHER

ORDER FOLLOWING
PREHEARING CONFERENCE

The Securities and Exchange Commission issued an Order Instituting Administrative and Cease-and-Desist Proceedings (OIP) on December 23, 2014. The OIP alleges that Khaled A. Eldaher (Eldaher) violated Section 15(a)(1) of the Securities Exchange Act of 1934. The OIP requires submission of an answer within twenty days of service of the OIP. *See* OIP at 3; 17 C.F.R. § 201.220. I will consider that service was accomplished on January 6, 2015, the date that Jonathan C. Uretsky notified this Office that he represented Eldaher.

At a telephonic prehearing conference on January 13, 2015, the Division of Enforcement (Division) stated it had made the investigative file available to Eldaher. *See* 17 C.F.R. § 201.230. I ordered that the hearing would begin on March 23, 2015, in Washington, D.C., at 9:30 a.m. EDT. I now ORDER the following procedural schedule.

- February 20, 2015: The Division will provide Eldaher with the names of its witnesses and copies of exhibits;
- February 27, 2015: Eldaher will provided the Division with the names of his witnesses and copies of exhibits; and
- March 18, 2015: Parties will file prehearing briefs.
- March 23, 2015: Hearing, Washington, D.C., at 9:30 a.m. EDT.

The parties will notify me if they expect to have any expert witnesses and I will order dates for pre-circulated expert reports.

Brenda P. Murray
Chief Administrative Law Judge