

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2217 /January 14, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16182

In the Matter of

PAUL EDWARD "ED" LLOYD, JR., CPA

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SCHEDULING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on September 30, 2014, pursuant to Sections 8A of the Securities Act of 1933, 15(b) and 21C of the Securities Exchange Act of 1934, 203(f) and 203(k) of the Investment Advisers Act of 1940, and 9(b) of the Investment Company Act of 1940. The hearing, expected to last no more than two weeks, is scheduled to commence on March 16, 2015, in Charlotte, North Carolina. *See Paul Edward "Ed" Lloyd, Jr., CPA*, Admin. Proc. Rulings Release No. 2005, 2014 SEC LEXIS 4288 (Nov. 12, 2014). The Division of Enforcement (Division) and Respondent have cooperated in proposing a prehearing procedural schedule. *See id.* The parties are urged to streamline the hearing by stipulating to undisputed facts (such as the identity of investors, amounts they invested, and information provided to them on Schedule K-1) and law (such as applicable law from the Internal Revenue Code).

The following schedule IS ORDERED:

January 16, 2015	Respondent files any motion for summary disposition; ¹
January 16, 2015	Division files any expert reports; ²
January 30, 2015	Respondent files any expert reports;
February 17, 2015	Parties file exhibit and witness lists;
March 2, 2015	Parties file proposed stipulations;
March 9, 2015	Parties file prehearing briefs; and
March 16, 2015	Hearing commences.

/S/ Carol Fox Foelak

Carol Fox Foelak

Administrative Law Judge

¹ The parties should also send courtesy copies of their filings to the undersigned at alj@sec.gov.

² Expert reports will be used in lieu of direct testimony by as expert witnesses, if any, at the hearing. Expert witnesses will be made available for cross-examination and may also supplement their reports based on information disclosed during the hearing.