

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2203/January 9, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16316

In the Matter of

PAUL J. POLLACK AND
MONTGOMERY STREET
RESEARCH, LLC

ORDER POSTPONING HEARING
AND SCHEDULING PREHEARING
CONFERENCE

On December 16, 2014, the Securities and Exchange Commission (Commission) issued an Order Instituting Administrative and Cease-and-Desist Proceedings (OIP), pursuant to Sections 15(b) and 21C of the Securities Exchange Act of 1934 and Section 9(b) of the Investment Company Act of 1940 against Respondents Paul J. Pollack (Pollack) and Montgomery Street Research, LLC (Montgomery). A hearing is currently scheduled for January 20, 2015.

On January 9, 2015, the Division of Enforcement (Division) filed a motion requesting that the hearing be postponed and a telephonic prehearing conference be scheduled for January 20, 2015, at 10:00 a.m. Separately, the Division, also on January 9, 2015, filed a Notice of Service, representing that the OIP was served on Respondent Pollack on December 26, 2014, and on Respondent Montgomery on January 8, 2015.

Accordingly, I ORDER that the hearing scheduled to begin on January 20, 2015, is POSTPONED *sine die* and a telephonic prehearing conference shall be held on that same day at 10:00 a.m. EST.

Cameron Elliot
Administrative Law Judge