

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 2179/January 5, 2015

ADMINISTRATIVE PROCEEDING  
File No. 3-16000

In the Matter of

HOUSTON AMERICAN ENERGY CORP.,  
JOHN F. TERWILLIGER, JR.,  
UNDISCOVERED EQUITIES INC., and  
KEVIN T. McKNIGHT

ORDER STAYING  
PROCEEDING AS TO HOUSTON  
AMERICAN ENERGY CORP.  
AND JOHN F. TERWILLIGER,  
JR.

The Securities and Exchange Commission commenced this proceeding on August 4, 2014, with an Order Instituting Cease-and-Desist Proceedings. The hearing is scheduled to commence on January 12, 2015.

The Division of Enforcement and Respondents Houston American Energy Corp. and John F. Terwilliger, Jr. (collectively, the Houston American Respondents), move to stay this proceeding, pending Commission consideration of an offer of settlement. Although the motion does not explicitly state that the parties have reached an agreement in principle on all major terms of a settlement, quoted provisions of Rule of Practice 161(c)(2) suggest that such an agreement has been reached. *See* 17 C.F.R. § 201.161(c)(2).

Accordingly, the motion is GRANTED and this proceeding is STAYED as to the Houston American Respondents, subject to compliance with Rule of Practice 161(c)(2), 17 C.F.R. § 201.161(c)(2). All deadlines and scheduled dates, including the prehearing conference scheduled for tomorrow at 2:00 p.m. EST, as to Respondents Undiscovered Equities Inc. and Kevin T. McKnight remain in effect.

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Jason S. Patil  
Administrative Law Judge