

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2163/December 23, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-16000

In the Matter of

HOUSTON AMERICAN ENERGY CORP.,
JOHN F. TERWILLIGER, JR.,
UNDISCOVERED EQUITIES INC., and
KEVIN T. MCKNIGHT

ORDER ON WITNESS LIST OF
RESPONDENTS HOUSTON
AMERICAN ENERGY CORP. AND
JOHN F. TERWILLIGER, JR.

On December 22, 2014, Respondents Houston American Energy Corp. and John F. Terwilliger, Jr. (Houston American Respondents), filed their Witness List and Exhibit List.

Houston American Respondents list “D. Mark Cave” – an attorney of the Division of Enforcement (Division) – as their tenth potential witness. In the absence of the agreement of the Division that Mr. Cave should testify, I would be disinclined to permit it, because testimony of the attorneys of any party would be fraught with privilege issues and of questionable relevance, given that any knowledge presumably arose after the allegedly wrongful conduct. In the event that the Division does not consent to permit Mr. Cave’s testimony, but Houston American Respondents nonetheless elect to pursue him as a potential witness, they should file a motion setting forth the complete legal and factual bases justifying such testimony, including any relevant exhibits. The Division may make a written response to such a motion, or respond orally at the prehearing conference.

It is ORDERED that any motion to permit the testimony of D. Mark Cave must be filed by December 31, 2014.

Jason S. Patil
Administrative Law Judge