

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2103/December 5, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-16198

In the Matter of

GAETON S. DELLA PENNA

ORDER FOLLOWING
PREHEARING
CONFERENCE

The Securities and Exchange Commission issued an Order Instituting Proceedings on October 15, 2014, pursuant to Section 203(f) of the Investment Advisers Act of 1940, against Respondent Gaeton S. Della Penna (Della Penna).

A telephonic prehearing conference was held today, attended by the Division of Enforcement (Division) and Della Penna, who appeared *pro se*. Della Penna and the Division agreed that Della Penna was served by November 10, 2014. Della Penna was ORDERED to file an Answer by December 15, 2014.

The parties agreed to the following briefing schedule for motions for summary disposition:

February 6, 2015: Motions for summary disposition due;

February 27, 2015: Oppositions due; and

March 9, 2015: Replies due.

SO ORDERED.

Cameron Elliot
Administrative Law Judge