

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2084/December 3, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-16000

In the Matter of

HOUSTON AMERICAN ENERGY CORP.,
JOHN F. TERWILLIGER, JR.,
UNDISCOVERED EQUITIES INC., and
KEVIN T. MCKNIGHT

ORDER SCHEDULING
PREHEARING CONFERENCE

A prehearing conference is scheduled for January 6, 2015, at 2:00 p.m. EST to discuss any open issues prior to the start of the hearing on January 12, 2015.

SO ORDERED.

Jason S. Patil
Administrative Law Judge