

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1987/November 6, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-16143

In the Matter of

KELLY BLACK-WHITE

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PREHEARING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on September 22, 2014, pursuant to Sections 15(b) and 21C of the Securities Exchange Act of 1934. A prehearing conference was held today. Both parties appeared.

A second prehearing conference will be held by telephone on December 11, 2014, at 11:00 a.m. EST. The hearing was scheduled to take place during the week of March 9, 2015, in Washington, D.C., consistent with 17 C.F.R. § 201.200(c). The hearing is expected to last less than one week.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge