

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1959/October 29, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15945

In the Matter of

THOMAS A. NEELY, JR.

:
:

PREHEARING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on June 25, 2014, pursuant to Sections 8A of the Securities Act of 1933 and 21C of the Securities Exchange Act of 1934. The hearing has been scheduled to commence on January 12, 2015, in Birmingham, Alabama, and is expected to last about two weeks.

As proposed by the parties, the following prehearing schedule will be adopted:

- December 10, 2014 Parties to exchange and file witness and exhibit lists, and exchange a complete set of proposed, pre-marked exhibits;
- December 22, 2014 Parties to exchange, file and provide the undersigned with a copy of expert reports submitted in lieu of direct testimony;
- January 5, 2015 Parties to exchange and file prehearing briefs and any objections to exhibits or witnesses; and
- January 8, 2015 Telephonic prehearing conference at 10:30 a.m. EST; parties to file stipulations, if any.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge