

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1756/September 4, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-16000

In the Matter of

HOUSTON AMERICAN ENERGY CORP.,	:	PREHEARING ORDER
JOHN F. TERWILLIGER, JR.,	:	
UNDISCOVERED EQUITIES INC., and	:	
KEVIN T. MCKNIGHT	:	

The Securities and Exchange Commission (Commission) instituted this proceeding with an Order Instituting Proceedings (OIP) on August 4, 2014, pursuant to Sections 8A of the Securities Act of 1933 and 21C of the Securities Exchange Act of 1934. A prehearing conference was held today. All parties appeared.

September 18, 2014, was set as the date for Respondents Undiscovered Equities Inc. and Kevin T. McKnight to file their Answers to the OIP.

Respondents Houston American Energy Corp. and John F. Terwilliger, Jr.'s, Motion to Strike from the OIP any request for civil monetary penalties was denied. The motion is a request to amend the OIP that the undersigned is not authorized to grant. *See* 17. C.F.R. § 201.200(d)(2); *J. Stephen Stout*, 52 S.E.C. 1162, 1996 SEC LEXIS 3557 (Dec. 10, 1996).

The hearing was set to commence on January 12, 2015, in Washington, D.C., and is expected to last up to three weeks. The parties intend to discuss measures to streamline the proceedings.

All filings must be made in hard copy with the Commission's Office of the Secretary. However, parties may wish to consider emailing copies of their filings to alj@sec.gov for more prompt receipt and action by the undersigned.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge