

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1660/July 30, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15945

In the Matter of

THOMAS A. NEELY, JR.

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PREHEARING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on June 25, 2014, pursuant to Sections 8A of the Securities Act of 1933 and 21C of the Securities Exchange Act of 1934. A prehearing conference, at which both parties appeared, was held today.

Consistent with 17 C.F.R. § 201.200(c), the hearing was scheduled to commence on December 8, 2014, in Birmingham, Alabama, and is expected to last about two weeks. The parties will propose a mutually agreeable prehearing schedule. The parties' direct expert testimony will be by means of expert reports, with the witness made available for cross examination.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge