

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 1603/July 11, 2014

ADMINISTRATIVE PROCEEDING  
File No. 3-15887

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In the Matter of

BLAYNE S. DAVIS

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ORDER

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The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP) on May 27, 2014, pursuant to Section 15(b) of the Securities Exchange Act of 1934, and Respondent Blayne S. Davis (Davis) filed an Answer to the OIP on June 19, 2014. The proceeding is a follow-on proceeding based on United States v. Davis, No. 6:10-cr-190 (M.D. Fla. Nov. 30, 2011), aff'd, No. 11-15834 (11th Cir. Sept. 27, 2012), in which Davis was convicted of wire fraud.

The Division of Enforcement (Division) has filed a Motion for Leave to File Motion for Summary Disposition, pursuant to 17 C.F.R. § 201.250(a).<sup>1</sup> Leave will be granted. The Division's Motion for Summary Disposition will be due by August 1, 2014, and Respondent Blayne S. Davis's Opposition will be due by August 29, 2014. The Division may file a Reply by September 12, 2014. Consistent with 17 C.F.R. § 201.161, the prehearing conference scheduled for July 18, 2014, will be postponed and held by telephone on October 24, 2014, at 11:00 a.m. EDT if the proceeding has not been resolved by then.

IT IS SO ORDERED.

/S/ Carol Fox Foelak  
Carol Fox Foelak  
Administrative Law Judge

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<sup>1</sup> The Division has made available the investigative file, as required by 17 C.F.R. §§ 201.230, .250(a). See Byron S. Rainer, Exchange Act Release No. 59040 (Dec. 2, 2008), 94 SEC Docket 12093; José P. Zollino, Exchange Act Release No. 51632 (Apr. 29, 2005), 85 SEC Docket 1292.