

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1505/June 10, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15888

In the Matter of

DONALD R. FRENCH, JR.

ORDER POSTPONING
HEARING AND SCHEDULING
PREHEARING CONFERENCE

On May 27, 2014, the Securities and Exchange Commission (Commission) issued an Order Instituting Administrative Proceedings (OIP) against Donald R. French, Jr. (French), pursuant to Section 15(b) of the Securities Exchange Act of 1934. A hearing is currently scheduled for June 26, 2014.

It appears that French was served with the OIP by U.S. Postal Service Certified Mail on June 2, 2014, at the FCI Oakdale correctional facility where he is currently incarcerated, in accordance with Commission Rule of Practice 141(a)(2)(i). 17 C.F.R. § 201.141(a)(2)(i). French's Answer to the OIP is due within twenty days of service of the OIP on him. See OIP at 3; 17 C.F.R. §§ 201.160(b), .220(b). On June 9, 2014, this Office received the Division of Enforcement's (Division) Motion to Continue Hearing and Schedule a Telephonic Pre-hearing Conference (Motion), which requests that the hearing be converted into a telephonic prehearing conference.

For good cause shown, it is ORDERED that the Motion is GRANTED; the hearing currently scheduled for June 26, 2014, is POSTPONED sine die; and a telephonic prehearing conference will be held on Tuesday, July 1, 2014, at 9:30 a.m. EDT. The Division shall arrange with FCI Oakdale for French to participate in the prehearing conference. If French fails to participate in the prehearing conference or fails to timely file an Answer, he may be deemed in default and the proceeding may be determined against him. See OIP at 3; 17 C.F.R. §§ 201.155(a)(1)-(2), .220(f), .221(f).

Cameron Elliot
Administrative Law Judge