

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1298/March 12, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15783

In the Matter of

CLAYTON T. MARSHALL

ORDER DESIGNATING
PRESIDING JUDGE

The Securities and Exchange Commission (Commission) has ordered, pursuant to Rule 100(c) of the Commission's Rules of Practice, that a public hearing shall be convened at a time and place to be fixed, and before an Administrative Law Judge, following the entry of a final judgment against the last remaining defendant in SEC v. AgFeed Industries, Inc., et al. Civil Action No. 3:14-cv-0663 (M.D. Tenn.) (Related Action). The Commission has further ordered that the Administrative Law Judge shall issue an initial decision no later than 120 days from the date of the entry of a final judgment in the Related Action.

IT IS ORDERED that Chief Administrative Law Judge Brenda P. Murray preside at the hearing in these proceedings and perform other and related duties in accordance with the Commission's Rules of Practice.

IT IS FURTHER ORDERED that the parties confer and notify the presiding judge of a suggested date and time for a prehearing conference which will be conducted telephonically unless the parties prefer otherwise.

Service of all orders and rulings on parties is made by the Office of the Secretary, or other duly authorized Commission officer, pursuant to Commission Rule of Practice 141. See 17 C.F.R. § 201.141. All issuances by Administrative Law Judges are posted on the Commission's web site, <https://www.sec.gov/alj.shtml>. Finally, information prepared by this office to assist the parties is attached to this Order. For the Commission, by its Chief Administrative Law Judge, pursuant to delegated authority.

Brenda P. Murray
Chief Administrative Law Judge