

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1291/March 7, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15690

In the Matter of	:	
	:	ORDER FOLLOWING
KEVIN PATRICK BRODY	:	PREHEARING CONFERENCE
	:	

The Securities and Exchange Commission issued an Order Instituting Proceedings (OIP) on January 27, 2014, pursuant to Section 15(b) of the Securities Exchange Act of 1934.

A telephonic prehearing conference was held today, and attended by Michelle Ramos and David Frohlich for the Division of Enforcement and Respondent Kevin Patrick Brody (Brody), who appeared pro se. Service of the OIP was deemed to have occurred on February 1, 2014. Brody had not yet filed an Answer to the OIP, and it was agreed that Brody's Answer will be due on April 18, 2014. See 17 C.F.R. §§ 201.161, .220(b). If Brody fails to file an Answer, he may be deemed in default and the proceeding may be determined against him. OIP at 2; 17 C.F.R. §§ 201.155(a)(2), .220(f).

Brody expressed interest in pursuing settlement discussions, and stated that he no longer works in the securities industry and does not intend to reenter the industry. In the case that the parties are unable to reach a settlement, the parties agreed to the following briefing schedule for motions for summary disposition:

April 18, 2014:	Motions for summary disposition are due;
May 2, 2014:	Oppositions are due; and
May 12, 2014:	Replies, if any, are due.

SO ORDERED.

Cameron Elliot
Administrative Law Judge