

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1275/March 4, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15711

In the Matter of	:	ORDER SCHEDULING PREHEARING
	:	CONFERENCE
DANTE DEMIRO	:	
	:	

The Securities and Exchange Commission issued an Order Instituting Proceedings (OIP) on January 31, 2014, alleging, among other things, that on April 19, 2011, Dante DeMiro (DeMiro) pled guilty to two counts of wire fraud and three counts of bank fraud in United States v. DeMiro, Case No. 2:10-CR-20594 (LPZ-RSW) (E.D. Mich.), and that on July 12, 2011, DeMiro was sentenced to 120 months in prison followed by four years of supervised release, and ordered to make restitution in the amount of \$12,900,904. OIP at 2. DeMiro was served with the OIP on February 14, 2014. DeMiro is required to file an Answer within twenty days after service of the OIP, or by Monday, March 10, 2014. See OIP at 2; 17 C.F.R. §§ 201.160(b), .220(b). At my request, the Division of Enforcement communicated with officials at the Federal Prison Camp in Yankton, South Dakota, where DeMiro is currently incarcerated, and determined that DeMiro is available for a telephonic prehearing conference.

Ruling

I ORDER a telephonic prehearing conference on Thursday, March 20, 2014, at 11:00 a.m. EDT (10:00 a.m. CDT). I will find DeMiro in default if he does not file an Answer to the OIP, participate in the prehearing conference, or otherwise defend the proceeding. See OIP at 3; 17 C.F.R. §§ 201.155, .220(f), .221(f).

Brenda P. Murray
Chief Administrative Law Judge