

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1249/ February 19, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15671

In the Matter of

PATRICK G. ROONEY

:
:

PREHEARING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings, pursuant to Section 203(f) of the Investment Advisers Act of 1940, on January 8, 2014. A prehearing conference was held today. Daniel J. Hayes and Andrew Shoenthal, Esqs., appeared on behalf of the Division of Enforcement (Division), and Matthew M. Showel, Esq., of Vanasco Genelly & Miller, appeared on behalf of Patrick G. Rooney (Rooney). The proceeding is a follow-on proceeding based on SEC v. Rooney, No. 1:11-cv-8264 (N.D. Ill. Dec. 19, 2013), in which Rooney was enjoined against violations of the antifraud and other provisions of the federal securities laws.

The Division was granted leave, pursuant to 17 C.F.R. § 201.250, to file a motion for summary disposition. The motion for summary disposition will be due March 12, 2014. An opposition may be filed by April 11, 2014, and a reply, by April 25, 2014. Rooney may file a motion for summary disposition according to the same schedule.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge