

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1132/December 30, 2013

ADMINISTRATIVE PROCEEDING
File No. 3-15617

In the Matter of

LARRY C. GROSSMAN and
GREGORY J. ADAMS

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PREHEARING ORDER

The Securities and Exchange Commission instituted this proceeding on November 20, 2013, with an Order Instituting Proceedings, pursuant to Section 8A of the Securities Act of 1933, Sections 15(b) and 21C of the Securities Exchange Act of 1934, Sections 203(f) and 203(k) of the Investment Advisers Act of 1940, and Section 9(b) of the Investment Company Act of 1940. A prehearing conference was held today. All parties appeared.

Should ongoing settlement negotiations fail, with the agreement of the parties and pursuant to 17 C.F.R. § 201.200(c), the hearing will commence on March 24, 2014, in Tampa, Florida. The hearing is projected to last one week or less. The parties will agree on and submit a proposed prehearing schedule.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge