

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1118 / December 19, 2013

ADMINISTRATIVE PROCEEDING
File No. 3-15495

In the Matter of

G-2 TRADING LLC

ORDER GRANTING MOTION FOR STAY

On September 16, 2013, the Securities and Exchange Commission (Commission) issued a Corrected Order Instituting Administrative and Cease-and-Desist Proceedings alleging that G-2 Trading LLC willfully violated Rule 105 of Regulation M under the Securities Exchange Act of 1934. An in-person prehearing conference was held on October 23, 2013, and a hearing is scheduled to begin on February 10, 2014.

On December 17, 2013, the parties filed a joint motion to stay all procedural deadlines in the proceeding pending Commission consideration of an Offer of Settlement pursuant to Commission Rule of Practice 161(c)(2).

Order

I GRANT the joint motion and STAY the proceeding based on the parties' representation that they have reached an agreement in principle, and that the Division of Enforcement will be submitting the signed Offer of Settlement to the Commission for its consideration in the immediate future. See 17 C.F.R. § 201.161(c)(2). The parties shall notify me if any deadlines are missed or the Commission rejects the Offer of Settlement. See Id.

Brenda P. Murray
Chief Administrative Law Judge