

**UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN**

UNITED STATES SECURITIES AND :
EXCHANGE COMMISSION, :

Plaintiff,

V.

DONALD F. CHAMBERLIN and
DAVID N. CHAMBERLIN,

Defendants.

CIVIL ACTION NO. 03-74983

JUDGE NANCY G. EDMUNDS

Magistrate Judge Pepe

**AMENDED PARTIAL FINAL JUDGMENT AND ORDER OF PERMANENT INJUNCTION AND OTHER
RELIEF**

Plaintiff, United States Securities and Exchange Commission (“Commission” or “SEC”) having filed a Complaint and Defendants Donald F. Chamberlin, Sr., and David N. Chamberlin (collectively hereinafter, the “Defendants”) having in their May 17, 2004 Consents hereto and incorporated herein acknowledged receipt of the complaint and admitted personal jurisdiction of the Court over them and over the subject matter thereof, and without admitting or denying the allegations of the complaint (except as to jurisdiction) and without trial, argument or adjudication of any facts or law herein, consented to the entry of the June 22, 2004 Partial Final Judgment and Order of Permanent Injunction and Other Relief (the “Partial Final Judgment”);

The Partial Final Judgment is amended pursuant to Federal Rule of Civil Procedure 60(a) to include the following:

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Defendants Donald F. Chamberlin, Sr. and David N. Chamberlin, their officers, agents, servants, employees, attorneys, assigns, and all persons in active concert or participation with them who receive actual notice of the Partial Final Judgment as amended by this Amended Partial Final Judgment by personal service or otherwise, and each of them are permanently restrained and enjoined from violating Section 15(a)(1) of the Securities Exchange Act of 1934 (“Exchange Act”) [15 U.S.C. § 78o(a)(1)] by, directly or indirectly, in the absence of any applicable exemption, making use of the mails or any means or instrumentality of interstate commerce to effect any transactions in, or to induce or attempt to induce the purchase or sale of, any security (other than an exempted security or commercial

paper, bankers' acceptances, or commercial bills) unless they are registered in accordance with subsection (b) of Section 15 of the Securities Exchange Act of 1934 [15 U.S.C. § 78o(b)].

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Defendants' Consents signed May 17, 2004 are incorporated herein with the same force and effect as if fully set forth herein, and that the Defendants shall comply with all of the undertakings and agreements set forth therein.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Court shall retain jurisdiction of this matter for all purposes, including, but not limited to, enforcement of this Amended Partial Final Judgment.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that all provisions of the Partial Final Judgment not amended herein shall continue to be in full force and effect.

There being no just reason for delay, pursuant to Rules 60(a) and 54(b) of the Federal Rules of Civil Procedure, the Clerk is ordered to enter this Amended Partial Final Judgment and Order of Permanent Injunction and Other Relief forthwith and without further notice.

s/Nancy G. Edmunds
Nancy G. Edmunds
United States District Judge

Dated: February 28, 2006

I hereby certify that a copy of the foregoing document was served upon counsel of record on February 28, 2006, by electronic and/or ordinary mail.

s/Carol A. Hemeyer
Case Manager