UNITED STATES OF AMERICA before the SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934 Release No. 87406 / October 28, 2019

Admin. Proc. File No. 3-19564

In the Matter of

SCHULMAN LOBEL ZAND KATZEN WILLIAMS & BLACKMAN, LLP A/K/A SCHULMAN LOBEL LLP

ORDER

On September 30, 2019, the Securities and Exchange Commission issued an order instituting an administrative and cease-and-desist proceeding ("OIP") against Schulman Lobel Zand Katzen Williams & Blackman, LLP, a/k/a Schulman Lobel LLP, pursuant to Sections 4C and 21C of the Securities Exchange Act of 1934 and Rules 102(e)(1)(ii) and (iii) of the Commission's Rules of Practice. In compliance with the statutory provision governing cease-and-desist proceedings, the OIP specified that a "public hearing before the Commission for the purpose of taking evidence . . . shall be convened not earlier than 30 days and not later than 60 days" from service of the OIP. The statue also provides that "an earlier or later date" for the hearing may be "set by the Commission with the consent of any respondent so served." 3

Respondent was served with the OIP by October 3, 2019. As a consequence, in the absence of consent by respondent regarding a later hearing date, a public hearing will be set for a date on or before December 2, 2019. To facilitate the orderly and expeditious resolution of this matter, it is ORDERED that the parties shall file a statement advising the Commission of any agreement to a later hearing date (or a statement that no agreement could be reached) by November 4, 2019. In the event the parties do not reach an agreement by that date, this order

Schulman Lobel Zand Katzen Williams & Blackman, LLP a/k/a Schulman Lobel, Exchange Act Release No. 87157, 2019 WL 4793320 (Sept. 30, 2019).

Id. at *19.

³ 15 U.S.C. § 78u-3(b).

does not preclude the parties from reaching such an agreement subsequently. The Commission will specify further proceedings by subsequent order.

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa Countryman Secretary