

**UNITED STATES OF AMERICA**  
**Before the**  
**SECURITIES AND EXCHANGE COMMISSION**

**SECURITIES ACT OF 1933**  
**Release No. 33-9586 / May 16, 2014**

**In the Matter of**  
  
**Transfer Enterprises, Inc.**  
  
**Registration No. 333-190772**

**ORDER DENYING**  
**WITHDRAWAL OF**  
**REGISTRATION STATEMENT**  
**UNDER THE SECURITIES ACT**  
**OF 1933**

1. Transfer Enterprises, Inc. (“Transfer Enterprises”) filed a Form S-1 registration statement with the Commission on August 21, 2013 (the “Registration Statement”). The Registration Statement is still pending. The Registration Statement was filed with respect to a primary offering of two million shares of common stock of Transfer Enterprises.

2. On May 5, 2014, Transfer Enterprises filed an application to withdraw the Registration Statement pursuant to Rule 477 of Regulation C of the Commission’s General Rules and Regulations under the Securities Act of 1933 (“Securities Act”), 17 C.F.R. § 230.477.

3. On November 7, 2013, the Commission issued an order pursuant to Section 8(e) of the Securities Act authorizing the making of an examination to determine whether a stop order should be issued against the Registration Statement pursuant to Section 8(d) of the Securities Act.

4. After considering Transfer Enterprises’ application and the ongoing examination, the Commission has determined that the granting of the withdrawal request is not consistent with the public interest and the protection of investors. Accordingly, it is hereby:

ORDERED that Transfer Enterprises’ application to withdraw its registration statement on Form S-1 filed August 21, 2013, is denied in accordance with Rule 477.

By the Commission.

Jill M. Peterson  
Assistant Secretary