

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES ACT OF 1933
Release No. 9432 / July 17, 2013

In the Matter of

Gaspard Mining Inc.

Registration No. 333-186201

ORDER DENYING
WITHDRAWAL OF
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT
OF 1933

1. Gaspard Mining Inc. (“Gaspard”) filed a Form S-1 registration statement with the Commission on January 25, 2013 (the “Registration Statement”). The Registration Statement is still pending. The Registration Statement was filed with respect to 10 million shares of common stock of Gaspard.

2. On July 5, 2013 Gaspard filed an application to withdraw its Registration Statement under Rule 477 of Regulation C of the Commission’s General Rules and Regulations under the Securities Act of 1933 (“Securities Act”), 17 C.F.R. § 230.477.

3. After considering Gaspard’s application, the Commission has determined that the granting of the withdrawal request is not consistent with the public interest and the protection of investors. Accordingly, it is hereby:

ORDERED that Gaspards’s application to withdraw its registration statement on Form S-1 filed on January 25, 2013 is denied in accordance with Rule 477.

By the Commission.

Elizabeth M. Murphy
Secretary