

**UNITED STATES OF AMERICA**  
**Before the**  
**SECURITIES AND EXCHANGE COMMISSION**

**SECURITIES ACT OF 1933**  
**Release No. 9431 / July 17, 2013**

**In the Matter of**  
  
**Lost Hills Mining Inc.**  
  
**Registration No. 333-186343**

**ORDER DENYING**  
**WITHDRAWAL OF**  
**REGISTRATION STATEMENT**  
**UNDER THE SECURITIES ACT**  
**OF 1933**

1. Lost Hills Mining Inc. (“Lost Hills”) filed a Form S-1 registration statement with the Commission on January 31, 2013 (the “Registration Statement”). The Registration Statement is still pending. The Registration Statement was filed with respect to 10 million shares of common stock of Lost Hills.

2. On July 5, 2013 Lost Hills filed an application to withdraw its Registration Statement under Rule 477 of Regulation C of the Commission’s General Rules and Regulations under the Securities Act of 1933 (“Securities Act”), 17 C.F.R. § 230.477.

3. After considering Lost Hills’ application, the Commission has determined that the granting of the withdrawal request is not consistent with the public interest and the protection of investors. Accordingly, it is hereby:

ORDERED that Lost Hills’ application to withdraw its registration statement on Form S-1 filed on January 31, 2013 is denied in accordance with Rule 477.

By the Commission.

Elizabeth M. Murphy  
Secretary