

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES ACT OF 1933
Release No. 9420 / July 17, 2013

In the Matter of

Tuba City Gold Corp.

Registration No. 333-185848

ORDER DENYING
WITHDRAWAL OF
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT
OF 1933

1. Tuba City Gold Corp. (“Tuba City”) filed a Form S-1 registration statement with the Commission on January 2, 2013 (the “Registration Statement”). The Registration Statement is still pending. The Registration Statement was filed with respect to 6 million shares of common stock of Tuba City.

2. On July 5, 2013 Tuba City filed an application to withdraw its Registration Statement under Rule 477 of Regulation C of the Commission’s General Rules and Regulations under the Securities Act of 1933 (“Securities Act”), 17 C.F.R. § 230.477.

3. After considering Tuba City’s application, the Commission has determined that the granting of the withdrawal request is not consistent with the public interest and the protection of investors. Accordingly, it is hereby:

ORDERED that Tuba City’s application to withdraw its registration statement on Form S-1 filed on January 2, 2013 is denied in accordance with Rule 477.

By the Commission.

Elizabeth M. Murphy
Secretary