

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES ACT OF 1933
Release No. 9412 / July 3, 2013

In the Matter of

La Paz Mining Corp.

Registration No. 333-182751

ORDER DENYING
WITHDRAWAL OF
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT
OF 1933

1. La Paz Mining Corp. (“La Paz”) filed a Form S-1 registration statement with the Commission on July 19, 2012 and filed one amendment thereto on September 25, 2012 (collectively, the “Registration Statement”). The Registration Statement is still pending. The Registration Statement was filed with respect to 10 million shares of common stock of La Paz.

2. On June 25, 2013 La Paz filed an application to withdraw its Registration Statement under Rule 477 of Regulation C of the Commission’s General Rules and Regulations under the Securities Act of 1933 (“Securities Act”), 17 C.F.R. § 230.477.

3. After considering La Paz’s application, the Commission has determined that the granting of the withdrawal request is not consistent with the public interest and the protection of investors. Accordingly, it is hereby:

ORDERED that La Paz’ application to withdraw its registration statement on Form S-1 filed on July 19, 2012 and its amendment thereto filed on September 25, 2012 is denied in accordance with Rule 477.

By the Commission.

Elizabeth M. Murphy
Secretary